



EGG & POULTRY NATIONAL WEEKLY REVIEW

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NATIONAL EGG REVIEW



In the beginning of the week, prices were unchanged in New York and Chicago. In most other areas, prices were lower on the smaller sizes, but unchanged on the balance. During the week prices were unchanged in the Midwest and California. Elsewhere, prices were higher on the larger sizes and unchanged on mediums. The trade sentiment was fully steady to firm, with the larger sizes in the strongest position. Demand was light to good and was best into feature activity. Supplies were adequate to occasionally tight and were being held with confidence. Central States breaking stock prices for nest run were unchanged to higher and unchanged for checks and undergrades. Offerings adequate to available and confidently held. Isolated shortages and lighter weighted eggs were being reported due in most part to excessive heat throughout the Midwest. Floor stocks balanced to adequate. Trade sentiment steady to mostly fully steady. Offerings for light live type fowl were ample for the current fair demand.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, GRADE A AND US GRADE A WHITE EGGS IN CARTONS, DELIVERED STORE DOOR OR WAREHOUSE, CENTS PER DOZEN.

	EXTRA LARGE	LARGE	MEDIUM
NORTHEAST CITIES			
Boston (Brown)	92-97	79-84	59-61
New York	62-64	59-62	40-43
Philadelphia	55-62	53-60	39-40
SOUTHERN CITIES			
Atlanta (1) (2)	50-51	48.5-50	32-33
Jackson (1)	60-61	57-58	41-42
Major Louisiana Cities (1)	56-69	53-67	37-51
MIDWEST CITIES			
Chicago	50-55	49-54	32-37
Detroit (2)	44-47	43-46	28-31
Major Ohio Cities (2)	45-51	44-49	29-35
Major Wisconsin Cities	48-55	46-53	32-39
WESTERN CITIES			
Houston (1)	64-66	58-61	45-48
California (Grade AA)(1)(3)	85	77	63
(1) - Prices reported weekly			
(2) - Delivered Warehouse			
(3) - Reported Invoice prices			

SHELL EGGS-12 METRO AREA FOR WEEK ENDING 13-Jul-01
AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	57.51	55.13	41.30
SOUTHERN	56.30	54.40	39.02
MIDWEST	48.39	47.14	33.54
WESTERN	77.81	71.44	58.29
TWELVE METRO AREAS	62.64	59.10	45.49

COMPUTED FROM SIMPLE WEEKLY AVERAGES WEIGHTED BY METROPOLITAN AREA POPULATIONS

IOWA-MINNESOTA-WISCONSIN PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN

	07-17-01	07-10-01	07-18-00
Large	24-27	24-27	27-29
Medium	10-12	11-13	16-18

WEEKLY SHELL EGG INVENTORY REPORT-AM July 16, 2001 STOCKS ON HAND AVAILABLE FOR MARKETING 1/ (30 DOZEN CASES-IN THOUSANDS)

		NO	SO	SO	5-Area	
	Northeast	CENT	CENT	Atl	Pacific	
Jumbo	Curr Wk	8.0	15.1	5.5	9.7	9.4 47.7
	Change	-0.6	-1.8	-1.6	0.3	-1.5 -10%
Ex Lge	Curr Wk	26.2	42.8	10.5	18.8	21.3 119.6
	Change	0.4	-8.0	-1.1	-5.0	3.4 -8%
Large	Curr Wk	34.0	85.1	49.3	63.2	65.9 297.5
	Change	-4.0	-19.7	-4.7	-7.0	-5.9 -12%
Medium	Curr Wk	20.0	36.9	27.0	29.3	28.2 141.4
	Change	2.7	-3.0	3.6	2.0	0.5 4%
Small	Curr Wk	7.3	7.9	2.1	7.2	6.4 30.9
	Change	2.0	-0.1	-0.5	-0.7	-3.5 -8%
Misc	Curr Wk	7.4	21.3	7.0	12.7	7.3 55.7
	Change	1.9	0.5	0.4	-0.5	1.7 8%
Ungraded	Curr Wk	23.9	61.6	16.4	17.5	28.9 148.3
	Change	-4.3	-6.8	-0.6	-1.2	3.7 -6%
Total	Curr Wk	126.8	270.7	117.8	158.4	167.4 841.1
Percent	Change	-1%	-13%	-4%	-7%	-1% -7%

TOTAL	Number of Cases	Percent Change	Number of Cooperators
Shell Egg	841.1	-7%	172
Shell Egg Breaking Stock 2/	296.8	2%	38
Total Shell Egg	1137.9	-4%	210

1/Information is supplied by a universe of 172 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

EGGS PROCESSED UNDER FEDERAL INSPECTION -

W/E 14-Jul-01

(LBS IN THOUSANDS)		(EXCLUDES INGREDIENTS)				
CASES	LIQUID	LIQUID	LIQUID	DRIED	INED	
BROKEN	WHOLE	WHITE	YOLK			
CW	1,224,734	28,103	12,184	6,371	2,672	4,533
PW	1,088,291	24,048	11,394	5,941	2,764	3,957
LY	1,253,809	27,682	12,847	6,876	3,505	4,177
% PW	13	17	7	7	-3	15
% LY	-2	2	-5	-7	-24	9
2001	31,572,225	719,038	318,913	172,669	68,399	113,159
2000	32,542,041	735,134	328,750	176,534	82,615	107,507
AVERAGE YIELD PER CASE-		CURRENT	PREVIOUS	LAST		
		WEEK	WEEK	YEAR		
(INEDIBLE INCLUDED)		41.80	41.66	41.14		

***FOUR ADDITIONAL STATES IN WEEKLY PROGRAM**

Beginning May 16, 2001 four additional States were added to the weekly program for broiler eggs set in incubators and broiler chicks placed for meat production. The four additional States are Kentucky, Louisiana, Missouri, and Oklahoma. Data collection and weekly estimates began with the week ending April 7, 2001.

STATE	<u>Broiler Eggs Set.</u>		<u>Broiler Chicks Placed.</u>	
	<u>19 Selected States</u>		<u>19 Selected States</u>	
	Week Ending		Week Ending	
	Jul 07	Jul 14	Jul 07	Jul 14
	2001	2001	2001	2001
Thousand				
AL	*28,691	28,619	*22,714	21,629
AR	29,204	30,644	25,271	22,778
DE	3,474	3,470	4,325	4,611
FL	*2,424	2,201	2,527	2,276
GA	*30,949	31,833	*26,322	24,308
MD	8,832	8,822	*5,886	5,668
MS	18,792	18,830	15,477	15,449
NC	17,127	16,757	13,534	13,950
PA	*3,790	3,974	*2,691	2,739
SC	*5,004	4,903	3,863	4,251
TX	14,784	14,364	11,845	11,878
VA	6,504	6,519	5,949	5,432
CA, TN, & WV	*11,169	11,386	*10,369	10,443
15 State Total	*180,744	182,322	*150,773	145,412
Previous Year Total	175,495	178,837	147,115	144,530
Pct. of Prev. Year	103	102	102	101

Thousand				
KY	*5,794	5,429	*4,543	4,268
OK	5,724	6,076	4,086	5,563
LA & MO	8,615	8,731	*9,113	8,099
19 State Total	*200,877	202,558	*168,515	163,342

*Revised.

BASED ON THE PRELIMINARY CHICK PLACEMENTS, THE NUMBER OF FRYERS AVAILABLE FOR MARKETING DURING THE WEEK ENDING 25-Aug-01 IS ESTIMATED AT 153.2 MILLION HEAD. THIS COMPARES TO 155.7 MILLION HEAD THE PREVIOUS WEEK AND TO 157.2 MILLION HEAD THE SAME WEEK A YEAR AGO, WHEN THE SLAUGHTER WAS 160.5 MILLION HEAD AND THE 12-CITY WEIGHTED AVERAGE PRICE WAS 53.39 CENTS PER POUND.

TRAILER LOAD EGG SALES- WEEKLY WTD AVG PRICES
(CNTS/DOZ) NATIONAL TRADING WEEK OF 07/12-18/01

	SE		NE		MW		LOADS
	ORG	DST	ORG	DST	ORG	DST	
GNR W 1	33.41	37.03	33.40	34.38	37.00	34.50	47.00
GNR W 2	—	—	28.00	30.00	—	—	1.00
GNR W 3	—	—	—	—	21.00	27.50	6.00
GL W XL	40.00	42.67	38.87	40.83	39.56	—	29.50
GL W LG	—	41.80	33.88	35.33	35.72	36.00	27.25
GL W MD	—	23.00	22.33	24.00	25.12	25.79	12.00
GL W SM	21.50	23.50	19.50	22.50	—	—	2.00
NRBS - 48	—	—	27.00	28.67	29.92	31.00	12.75

MOVEMENT OF EGGS INTO RETAIL CHANNELS

W/E 14-Jul-01

SELECTED	CW	PW	PCT CHG	
CONSUMING CENTERS	THOUSANDS		PW	LY
ATLANTA	29.2	23.5	24	54
BOSTON	3.6	3.5	3	0
CHICAGO	51.3	53.4	-4	-2
DETROIT	26.1	28.4	-8	0
KANSAS CITY	4.9	4.1	20	69
LOS ANGELES	105.5	103.5	2	-1
NEW ORLEANS	9.4	7.9	19	-14
NEW YORK	34.4	35.0	-2	0
ST. LOUIS	15.8	12.3	28	7
SAN FRANCISCO	22.2	22.4	-1	0
TOTAL	302.4	294.0	3	3
4 WK MVG AVG	294.3			

LIVE TURKEYS SLAUGHTERED

WEEK ENDING 14-Jul-2001

	YOUNG		YOUNG	OLD	TOTAL
	HENS	TOMS	BREEDERS		
	-----THOUSANDS-----				
HEAD	2,013	2,808	65	15	4,901
AVG WT	16.51	33.83	23.77	25.88	26.56
LAST WEEK	1,811	2,434	28	3	4,276
SAME WK YR AGO	2,223	2,925	36	15	5,199
AVG WT	15.43	32.78	24.33	25.57	25.28
TO-DATE/2001	55,737	74,545	1,084	324	131,690
TO-DATE/2000	129,211(B)		483	875	130,569

(B) Comparable data not available for last year, this data is comprised of hens and toms.

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS

BY GEOGRAPHICAL AREAS WEEK ENDING 14-Jul-2001
(PRELIMINARY) (RELEASED 12:00 NOON CENTRAL TIME)

-----YOUNG TURKEYS-----				TOTAL TURKEYS		
		PCT	AVG		OLD	AVG
		CHG	LIVE		BANDED	LIVE
-THOUSAND HEAD-		PW	WT	-THOUSAND HEAD-		WT
N EAST	832	5	21.94	(A)	835	21.94
S ATL	854	12	28.17	(A)	857	28.17
N CENT	2,318	21	29.41	(A)	2,321	29.41
S CENT	426	34	21.84	(A)	429	21.84
WEST	456	-4	21.90	(A)	459	21.90
U.S.TOTAL	4,886(B)	14	26.56	15	4,901	26.56
TO DATE						
2001	131,366(B)			324	131,690	
TO DATE						
2000	129,694(B)			875	130,569	
(A) Not published to avoid disclosing individual operations.						

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 65,000; for the year 1,084,000; last year to date 483,000.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

WEEK ENDING 14-Jul-2001 (PRELIMINARY)

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
	-----THOUSANDS-----				
HEAD	158,097 (A)	1,685	1,642	3,327	538
AVG WT	5.06	4.12	8.32	6.19	6.57
LAST WEEK	136,728	1,449	1,237	2,686	398
SAME WK YR AGO	161,559	1,882	1,428	3,310	455
AVG WT	5.01	3.48	7.96	5.41	6.48
TO-DATE/2001	4,268,621	49,922	37,893	87,815	13,975
TO-DATE/2000	4,320,869	55,025	39,026	94,051	12,602

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 158.6 million head. Estimated U.S. slaughter for this period 160 million head or 1.4 million head more than or 100 percent of estimated fryers available.

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 21-Jul-01

	CURRENT WEEK 07/21/01(1)	PREVIOUS WEEK 07/14/01
	-----THOUSAND HEAD-----	
CLASS		
BRO-FRY	159,266 (2)	164,836
LT HENS	1,736	1,637
HVY HENS	1,576	1,568
TOTAL	162,578	168,041

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 21-Jul-01 is 159.5 million head compared to 160.1 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 159.6 million head or 0.1 million more than estimated available. For week of 28-Jul-01 the estimated available is 160.8 million head.

ESTIMATED U.S. SLAUGHTER COMPARED TO**ESTIMATED FRYERS AVAILABLE FOR MARKETING**

WEEK ENDING		MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	PCT	AVG WT
JUNE	9	161.6	156.9	103	5.04
	16	164.2	158.1	104	5.01
	23	159.8	158.3	101	5.11
	30	166.6	158.5	105	4.91
JULY	7	138.4	158.1	88	5.07
	14	160.0	158.6	101	5.06
YEAR TO DATE		4320.5	4301.3	100	
JULY	21		159.5		
	28		160.8		

**12-CITY COMPOSITE WEIGHTED AVERAGE PRICES
FOR RTC BROILER/FRYERS**

	Change from 16-Jul-01	09-Jul-01	09-Jul-01	17-Jul-00
	59.96	-0.52	60.48	56.61

NUMBER OF LOADS 649

READY-TO-COOK POULTRY BROILER/FRYERS

FINAL REPORT OF PRICES NEGOTIATED FOR TRUCKLOT SALES OF READY-TO-COOK ICE PACKED AND CO2 PACKED B/F TO BE DELIVERED TO FIRST RECEIVERS WEEK OF 07/16-07/21/01.

	U.S. GRADE A	COMPOSITE
	MAJ WTD AVG LDS	WTD AVG LDS
Chicago	51.00-55.00 54.68 45	56.52 86
Los Angeles	69.00 67.04 66	64.02 175
New York	55.00-57.00 56.25 24	57.98 60

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	OFFERS	SALES	WTD AVG	LBS (000)
CURRENT SHIPMENTS 2/ 8-16 LB HENS				
EASTERN REGION 3/	65-67	-	-	-
CENTRAL REGION 4/	64-66	-	-	-
WESTERN REGION 5/	65-67	-	-	-

16-24 LB TOMS

EASTERN REGION	60-64	-	-	-
CENTRAL REGION	60-62	-	-	-
WESTERN REGION	61-63	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degress F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

WEEKLY COLD STORAGE HOLDINGS -

SELECTED STGE CENTERS
(INCL GOVT STOCKS) (IN THOUSANDS)

	FREGS LBS	TURKS LBS	POP LBS
AM 16-Jul-01	2,493	178,299	59,113
AM 1-Jul-01	3,836	166,426	63,549
CHG	-1,343	11,873	-4,436
PCT CHG	-35	7	-7

HEN MARKETS Final Price, Cents Per LB, Generally for slaughter the week of 07/16/01

	HEAVY TYPE RANGE	MAJORITY	WTD. AVG
Southeast (2)	5.5-10.5	8-9	8.16
Southeast (2)	TFEWR		
South Central (1)	5.25-11.25	7-8	7.90

07/13/01**LIGHT TYPE**

Cents Per LB, Day of Negotiation, Generally for slaughter within the next 10 days.

Eastern (1)	0-0
Eastern (2)	0-0
So. Central (2)	TFEWR
No. Central (1)	TFEWR
No. Central (2)	0

(1) At Farm Buyer Loading (2) At Farm Producer Loading

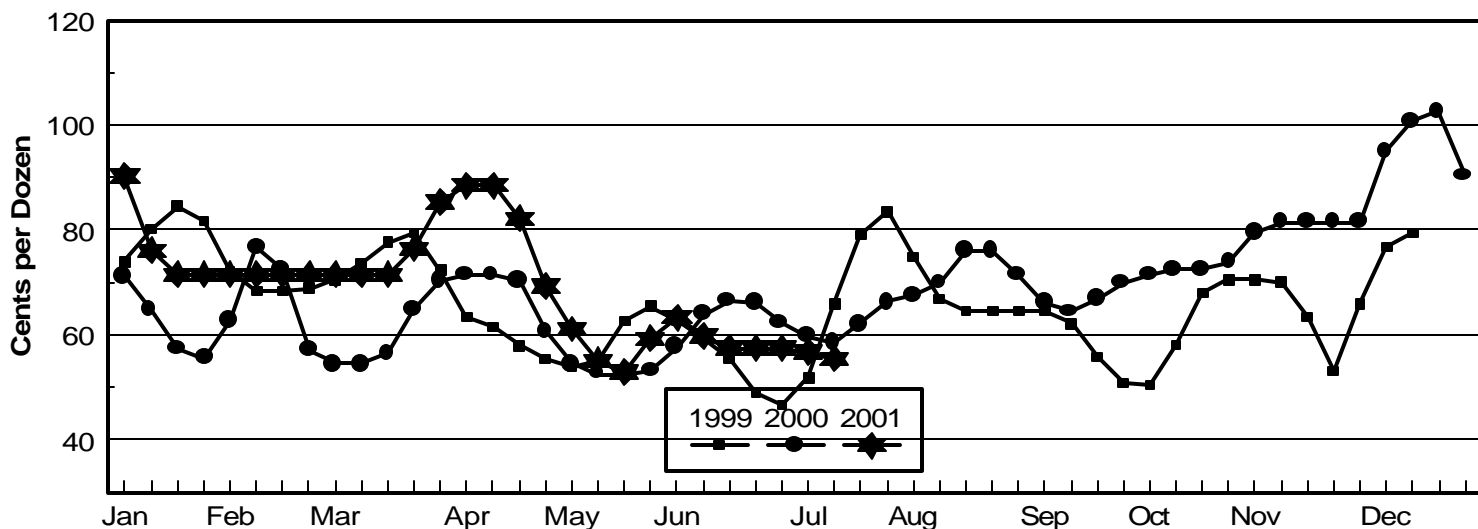
COMMERCIAL EGG MOVEMENT REPORT

W/E 14-Jul-01

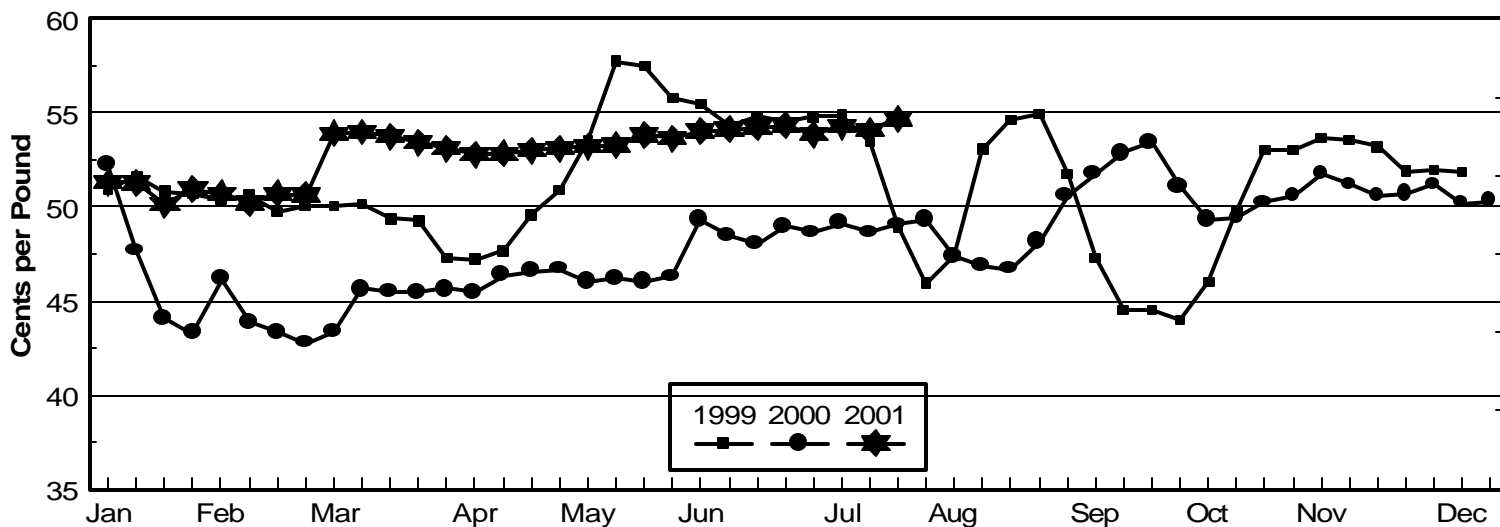
(RECEIPTS FROM PRODUCERS)

REGIONS	CASES (IN THOUS)	PERCENT CHANGE FROM PW	LY
N. ATLANTIC	230.7	-1	9
E.N. CENTRAL	506.3	3	-1
W.N. CENTRAL	269.4	11	8
S. ATLANTIC	176.1	0	-4
S. CENTRAL	73.5	-1	-1
WEST	194.6	1	6
TOTAL	1450.6	3	3
MATCHED PLANTS REPORTING		90	90

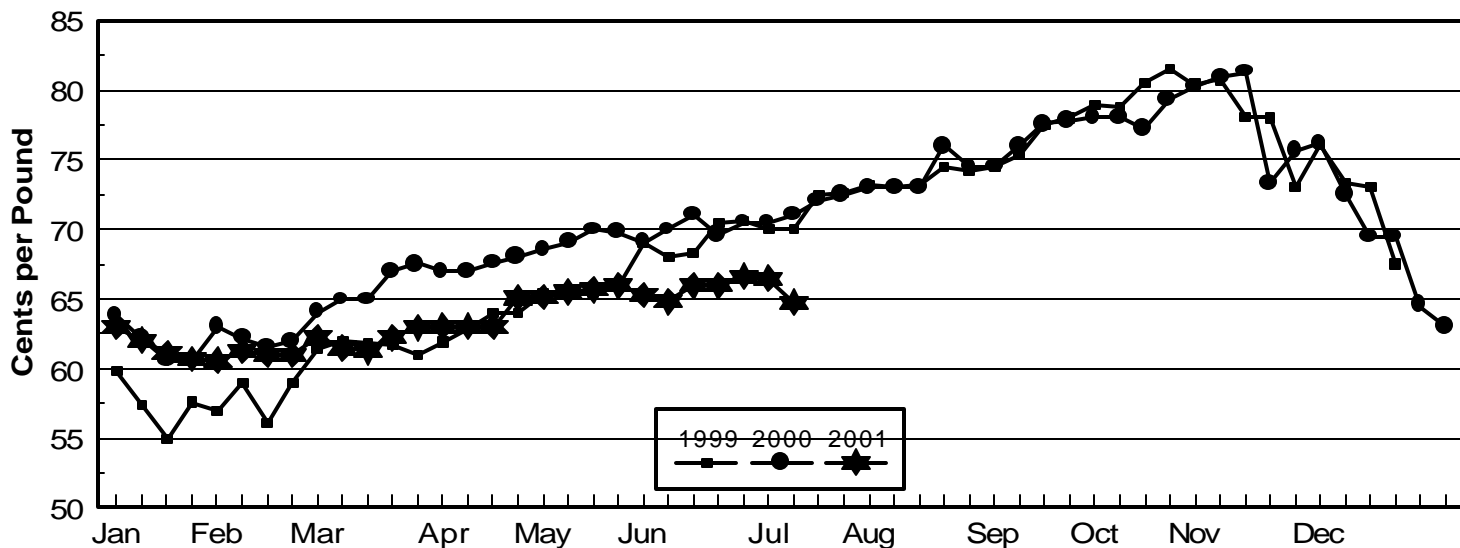
New York Large Egg Weekly Average Price 1999, 2000, 2001



Chicago Broiler/Fryer Final Weighted Average Prices, US Grade A, 1999, 2000, 2001



Eastern Region Weekly Average Prices for 8-16 LB Hen Turkeys 1999, 2000, 2001



Note: Some weeks' averages are based on offers only.

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